



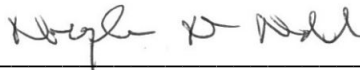
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed March 27, 2019


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Senior Care Centers, LLC, <i>et al.</i> , ¹	§	Case No. 18-33967 (BJH)
	§	
Debtors.	§	(Jointly Administered)
	§	

**ORDER ESTABLISHING BAR DATES, APPROVING FORM AND
MANNER OF NOTICE, AND APPROVING PROCEDURES FOR
FILING PROOFS OF CLAIM**

Upon the motion (the “**Motion**”) of the Debtors for entry of an order establishing bar dates and procedures for filing proofs of claim in these chapter 11 cases; and the Court having reviewed the Motion and the and the *Declaration of Kevin O’Halloran, Chief Restructuring Officer of Senior Care Centers, LLC, in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 25] (the “**First Day Declaration**”); and the Court having jurisdiction

¹ The Debtors in the Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases, and (II) Granting Related Relief* [Docket No. 569] and may also be found on the Debtors’ claims agent’s website at <https://omnimgt.com/SeniorCareCenters>. The location of the Debtors’ service address is 600 North Pearl Street, Suite 1100, Dallas, Texas 75201.

over this matter pursuant to 28 U.S.C. 157 and §§ 1334(b); and the Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that the Debtors consent to entry of a final order under Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and it appearing that proper and adequate notice of the Motion has been given, under the circumstances, and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefore, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED as set forth herein.
2. As used herein, the term “claim” has the meaning given to it in Bankruptcy Code section 101(5).

A. Bar Dates

3. General Bar Date. May 15, 2019 at 4:00 p.m. (prevailing Central Time) is the deadline (the “**General Bar Date**”) for all entities and persons (as each is defined in Bankruptcy Code section 101(15) and 101(41) (each an “**Entity**” and together, “**Entities**”), other than governmental units, holding prepetition claims to file proofs of claim (each a “**Proof of Claim**”) unless they fall within one of the exceptions described below. Subject to such exceptions, the General Bar Date shall apply to all types of claims against the Debtors which arose prior to the Petition Dates, including secured claims, unsecured priority claims (including, without limitation, claims entitled to priority under Bankruptcy Code sections 507(a)(4) and (5), or 503(b)(9)) and unsecured nonpriority claims. The filing of a Proof of Claim form shall be deemed to satisfy the procedural requirements for the assertion of administrative expense claims

under Bankruptcy Code section 503(b)(9) (each a “**503(b)(9) Claim**”); provided, however, that all other administrative claims under Bankruptcy Code section 503(b) (“**Administrative Claims**”) must be made by separate requests for payment in accordance with Bankruptcy Code section 503(a) and will not be deemed proper if made by Proof of Claim.

4. Governmental Bar Dates. July 20, 2019 at 4:00 p.m. (prevailing Central Time) is the governmental bar date (the “**Governmental Bar Dates**”). The Governmental Bar Date shall apply to all governmental units holding claims against the Debtors (whether secured, unsecured priority, or unsecured nonpriority) that arose prior to the Petition Dates, including governmental units with claims against a Debtor for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtor was a party.

5. Amended Schedules Bar Date. In the event that the Debtors further amend the Schedules, the Debtors shall give notice of such amendment to the holders of claims against the Debtors affected thereby, and if the subject amendment either (x) adds a new party as a creditor, (y) reduces the unliquidated, noncontingent, and liquidated amount of a claim, or (z) changes the nature or classification of a claim against a Debtor or the Debtor liable on the claim as reflected therein, such holders shall be given until the later of (a) the General Bar Date, or (b) 4:00 p.m. (prevailing Central Time) on the date that is 30 days from the date such notice is given (or such other time period as may be fixed by the Bankruptcy Court) to file proofs of claim with respect to such affected claim, if necessary, or be barred from filing such claim (the “**Amended Schedules Bar Date**”).

6. Rejection Bar Date. Should the Debtors reject any executory contract or unexpired lease pursuant to Bankruptcy Code section 365, each Entity holding a claim against the Debtors arising from such rejection must file a Proof of Claim by the later of (a) at 4:00 p.m.

(prevailing Central Time) on the date that is 30 days after the effective date of rejection of such executory contract or unexpired lease as provided by an order of the Bankruptcy Court or pursuant to a notice under procedures approved by the Bankruptcy Court; (b) any date set by another order of the Bankruptcy Court; or (c) the General Bar Date (the “**Rejection Bar Date**”).

B. Entities That Must File Proofs of Claim

7. Subject to the exceptions listed in paragraph 8 below, the following Entities must file Proofs of Claim before the applicable Bar Date:

- a. any Entity (i) whose prepetition claim against a Debtor is not listed in the applicable Debtor’s Schedules or is listed as disputed, contingent, or unliquidated, and (ii) that desires to participate in these Chapter 11 Cases or share in any potential distribution in any of these Chapter 11 Cases;
- b. any Entity which believes its prepetition claim is improperly classified in the Schedules or is listed in an incorrect amount or against the incorrect Debtor, and that desires to have its claim allowed in a classification or amount other than that identified in the Schedules; and
- c. any Entity asserting a 503(b)(9) claim.

C. Entities Not Required to File Proofs of Claim

8. The following Entities, whose claims would otherwise be subject to a Bar Date, need not file a Proof of Claim:

- a. any Entity that has already properly filed a Proof of Claim against one or more of the Debtors in accordance with the procedures described herein;
- b. any Entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as “disputed,” “contingent,” or “unliquidated,” (ii) such Entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such Entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- c. any holder of a claim previously allowed by order of the Court;
- d. any holder of a claim that has been paid in full by any of the Debtors in accordance with the Bankruptcy Code or an order of the Court; or

- e. any holder of a claim allowable under Bankruptcy Code section 503(b) and 507(a)(2) as an expense of administration (with the exception of 503(b)(9) Claims, which are subject to the General Bar Date).

D. No Requirement to file Proofs of Interest

9. Any Entity holding an interest (an “**Interest Holder**”), whose interest is based exclusively upon the ownership of membership interests, partnership interests, common or preferred stock in a corporation or warrants or rights to purchase, sell or subscribe to such a security or interests (any such security or interests being referred to herein as an “**Interest**”), need not file a proof of interest on or before the General Bar Date; provided, however, that Interest Holders who wish to assert claims against any of the Debtors which arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, insurance, or distribution of the Interest, must file Proofs of Claim on or before the General Bar Date, unless another exception identified in paragraph 8 of this Order applies.

E. Effect of Failure to File Proofs of Claim

10. Pursuant to Bankruptcy Rule 3003(c)(2), any Entity which is required to file a Proof of Claim in these Chapter 11 Cases pursuant to the Bankruptcy Code, Bankruptcy Rules, or the Bar Date Order with respect to a particular claim against a Debtor, but that fails to do so by the applicable Bar Date, shall be barred, estopped, and enjoined from:

- a. asserting any claim against the Debtors that the Entity has that (i) is in an amount that exceed the amount, if any, that is identified in the Schedules on behalf of such entity as undisputed, noncontingent, and liquidated, or (ii) is of a different nature, classification, or priority than any claim identified in the Schedules on behalf of such Entity (any such claim under this subparagraph (a) being referred to herein as an “**Unscheduled Claim**”); or
- b. voting upon, or receiving distributions under any chapter 11 plan in these Chapter 11 Cases in respect of an Unscheduled Claim.

11. Notwithstanding anything in this Order, nothing shall prejudice any Entity from:
(a) seeking to extend the time to file a Proof of Claim “for cause shown” under Bankruptcy Rule 3003(c)(3); or (b) raising the defense of “excusable neglect” within the meaning of Bankruptcy Rule 9006(b).

F. Procedures for Filing Proofs of Claim

12. The following procedures for filing Proofs of Claim are hereby approved:

- a. Unless otherwise ordered by the Court, all Entities asserting prepetition claims against more than one Debtor are required to file a separate Proof of Claim with respect to each such Debtor;
 - (i) if more than one Debtor is listed on the Proof of Claim form, then the Debtors will treat such claim as filed only against the first listed Debtor;
 - (ii) any claim filed under the joint administration case number 18-33967, or otherwise without identifying a Debtor, shall be deemed as filed only against Senior Care Centers, LLC; and
- b. Proofs of Claim must be on the form of Proof of Claim annexed to the Order as Exhibit 1 or otherwise conform substantially to the Official Bankruptcy Form B410 (“**Official Form B410**”) and comply with the instructions to Official Form B410.
- c. Unless otherwise ordered by the Court, any holder of a claim against the Debtors that seeks to assert a claim against more than one Debtor must file separate Proofs of Claim against each such Debtor and must identify on the Proof of Claim the applicable Debtor against which such claim is asserted and the corresponding case number.
- d. Proofs of Claim will be deemed timely filed only if the Proofs of Claim are postmarked by the applicable Bar Date and sent to the Court or the Debtors’ Court-approved claims agent, Omni Management Group (“**Omni**”) at:

If by first-class mail, hand delivery, or overnight mail:
Senior Care Centers, LLC, et al. Claims Processing
c/o Omni Management Group
5955 De Soto Ave., Suite 100
Woodland Hills, CA 91367

- e. Proofs of Claim may be submitted online through the Debtors' case website at: <https://omnimgt.com/SeniorCareCenters> and click on "Submit a Proof of Claim"; or on the Court's online claim filing system at: <https://ecf.txnb.uscourts.gov/cgi-bin/autoFilingClaims.pl>.
- f. Proofs of Claim sent by facsimile or email transmission will not be accepted, with the exception of Proofs of Claim submitted through the Case Website.

13. Notwithstanding Paragraph 12(a) of this Order, the Debtors shall not disallow any claims filed against the wrong Debtor if the Debtors are able to readily ascertain the correct Debtor from such Proof of Claim.

G. Notice Procedures

14. The (a) form Proof of Claim attached hereto as Exhibit 1, (b) Bar Date Notice attached hereto as Exhibit 2, and (c) Publication Notice attached hereto as Exhibit 3, are hereby approved.

15. The following procedures to provide notice of the Bar Dates (the "**Notice Procedures**") are hereby approved:

- a. Mailing of Bar Date Notice. The Debtors shall serve via first-class mail (i) the Proof of Claim form, and (ii) the Bar Date Notice within two days of the entry of this Order or April 2, 2019 on the following parties:
 - (i) the Office of the United States Trustee for the Northern District of Texas (the "**U.S. Trustee**");
 - (ii) the Office of the Attorney General of the states in which the Debtors operate;
 - (iii) counsel to CIBC Bank USA;
 - (iv) counsel to the Official Committee of Unsecured Creditors;
 - (v) the Internal Revenue Service;
 - (vi) the Department of Medicaid, Department of Health, and Division of Health Services Regulation in each state in which the Debtors operate;

(vii) all parties who have requested notice pursuant to Bankruptcy Rule 2002; and

(viii) all known creditors.

- b. Posting of Bar Date Notice on Case Website. Within two days of the entry of this Order or April 2, 2019, the Debtors shall cause the Bar Date Notice to be posted on the Debtors' case website at <https://omnimgt.com/SeniorCareCenters> (the "**Case Website**").
- c. Providing Notice at the Debtors' Facilities. Within two days of the entry of this Order or April 2, 2019, the Debtors shall cause the Bar Date Notice to be provided in the same manner the Debtors have historically given notices to residents and employees in each of their facilities, including, but not limited to posting the Bar Date Notice at each of their facilities.
- d. Publication of Bar Date Notice. At least 21 days prior to the General Bar Date, the Debtors are authorized, but not directed, to publish an abridged form of the Bar Date Notice, substantially in the form annexed to the Order as Exhibit 3 (the "**Publication Notice**") in the national edition of either *The Wall Street Journal* or *USA Today*, and any other regional or local publication within the geographic locations in which the Debtors' facilities are located, including any other newspapers, trade journals, or similar publications as the Debtors determine necessary, which publication is approved by the Court and shall be deemed good, adequate, and sufficient publication of notice of the Bar Dates and the procedures for filing Proofs of Claim in these Chapter 11 Cases.

16. The Debtors and Omni Management Group are authorized and empowered to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

17. The Debtors shall retain the right to: (a) dispute, or assert offsets or defenses against, any filed Proof of Claim or any claim listed or reflected in the Schedules as to its nature, amount, liability, classification, or otherwise (with such right also being held by all other parties in interest, pursuant to Bankruptcy Code section 502(a); (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated (or, with respect to any other party in interest, to object to or otherwise challenge any scheduled claim); and (c) otherwise amend or supplement the Schedules.

18. The entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing a date by which holders of claims or interests not subject to the Bar Dates established herein must file such proofs of claim or interest or be barred from doing so.

19. Notification of the relief granted by this Order as provided herein is fair and reasonable and will provide good, sufficient, and proper notice to all creditors of their rights and obligations in connection with claims they may have against the Debtors in these Chapter 11 Cases. Notice of the Bar Dates as provided pursuant to the Notice Procedures shall be deemed sufficient and adequate notice. The Debtors shall only be required to serve a copy of this Order on the master service list maintained in these Chapter 11 Cases, not the creditor matrix.

20. For the avoidance of doubt, the United States Trustee will not be required to file a proof of claim for preconfirmation of any United States Trustee fees.

21. Notwithstanding any Bankruptcy Rule or Local Rule to the contrary, this Order shall be immediately effective and enforceable upon its entry

22. This Court shall retain jurisdiction over any and all matters arising from the interpretation, implementation, or enforcement of this Order.

End of Order

Ordered submitted by:

POLSINELLI PC

/s/ *Trey A. Monsour*

Trey A. Monsour
State Bar No. 14277200
Polsinelli PC
2950 N. Harwood, Suite 2100
Dallas, Texas 75201
Telephone: (214) 397-0030
Facsimile: (214) 397-0033
tmonsour@polsinelli.com

-and-

Jeremy R. Johnson (Admitted *Pro Hac Vice*)
600 3rd Avenue, 42nd Floor
New York, New York 10016
Telephone: (212) 684-0199
Facsimile: (212) 684-0197
jeremy.johnson@polsinelli.com

*Counsel to the Debtors and Debtors in
Possession*

Exhibit 1

Proof of Claim Form

Exhibit 2

Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Senior Care Centers, LLC, <i>et al.</i> , ¹	§	Case No. 18-33967 (BJH)
	§	
Debtors.	§	(Jointly Administered)
	§	

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM

GENERAL BAR DATE: MAY 15, 2019 AT 4:00 P.M. (PREVAILING CENTRAL TIME).

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM. YOU SHOULD CONSULT AN ATTORNEY IF YOU BELIEVE THAT YOU HAVE A CLAIM. YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE DEBTORS:

PLEASE TAKE NOTICE THAT on March ●, 2019, the United States Bankruptcy Court for the Northern District of Texas (the “**Court**”) entered an order [Docket No. ●] (the “**Bar Date Order**”) establishing certain deadlines for filing proofs of claim (“**Proofs of Claim**”) against Senior Care Centers, LLC and its above-captioned debtor affiliates (collectively, the “**Debtors**”). A list of the names of the Debtors and their case numbers may be found on the Debtors’ case website at <https://omnimgt.com/SeniorCareCenters> (the “**Case Website**”).

General Bar Date. All entities and persons (as each is defined in Bankruptcy Code section 101(15) and 101(41) (each an “**Entity**” and together, “**Entities**”), other than governmental units, holding prepetition claims against the Debtors including any secured or priority claims, such as any claims entitled to administrative expense priority under Bankruptcy Code section 503(b)(9), no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** on or before **May 15, 2019 at 4:00 p.m. (prevailing Central Time)** (the “**General Bar Date**”), unless they expressly fall under one of the categories listed in the section “Who Need Not File a Proof of Claim” below.

¹ The Debtors in the Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases, and (II) Granting Related Relief* [Docket No. 569] and may also be found on the Debtors’ claims agent’s website at <https://omnimgt.com/SeniorCareCenters>. The location of the Debtors’ service address is 600 North Pearl Street, Suite 1100, Dallas, Texas 75201.

Governmental Bar Date. All government units (as such term is defined in Bankruptcy Code section 101(27)) which have a claim or potential claim against any of the Debtors which arose or is deemed to have arisen prior to the Petition Dates, including any secured or priority claims, such as any claims entitled to administrative expense priority under Bankruptcy Code section 503(b)(9), no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** on or before **July 20, 2019 at 4:00 p.m. (prevailing Central Time)** (the “**Governmental Bar Date**”).

Executory Contracts and Unexpired Leases. If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection by the later of (i) the General Bar Date, (ii) 4:00 p.m. (prevailing central time) on the date that is thirty (30) days after the date on which an order is entered approving such rejection, and (iii) any date that the Court may fix in the applicable order authorizing such rejection (the “**Rejection Bar Date**”). Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you wish to assert a claim on account of prepetition unpaid amounts accrued and outstanding pursuant to that executory contract or unexpired lease (other than a rejection damages claim), you must file a Proof of Claim for such amounts on or before the General Bar Date.

Amended Schedules Bar Date. You may be listed as the holder of a claim against one or more of the Debtors in the Debtors’ schedules of assets and liabilities (the “**Schedules**”). If you rely on the Schedules, it is your responsibility to determine that your claim is accurately listed in the Schedules. If you (i) agree with the priority and amount of your claim as listed in the Schedules, and (ii) do not dispute that your claim is only against the specified Debtor; and if your claim is not described as “disputed,” “contingent,” or “unliquidated” in the Schedules, you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Copies of the Schedules may be found free of charge on the Case Website at <https://omnimgt.com/SeniorCareCenters>. Please note that there is no charge to view the Schedules through the Case Website. Copies of the Schedules may also be obtained by contacting the Debtors’ Claims Agent, Omni Management Group (“**Omni**”): (i) by calling 888-585-6520; or (ii) by writing to Senior Care Centers, LLC, et al. Claims Processing, c/o Omni Management Group, 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367.

In the event that the Debtors amend or supplement their Schedules to (a) designate a claim as disputed, contingent, unliquidated, or undetermined, (b) change the amount of a claim reflected therein, (c) change the priority or secured status of a claim reflected therein, or (d) add a claim that was not listed on the Schedules, the Debtors will notify you of the amendment. In the event that such amendment relates to your claim against a Debtor, the deadline for you to file a Proof of Claim on account of any such claim is the later of (x) the applicable Bar Date and (y) 4:00 p.m. (prevailing Central Time) on the date that is thirty (30) days after the date on which the Debtors serve notice of the amendment or supplement (the “**Amended Schedules Bar Date**”), and together with the General Bar Date, the Governmental Bar Date, and Rejection Bar Date, the “**Bar Dates**”).

Filing a Proof of Claim. Each Proof of Claim must be filed, including supporting documentation, by first-class mail, hand delivery, or overnight mail so as to be postmarked to Omni on or before the applicable Bar Date, at the following address:

Senior Care Centers, LLC, et al. Claims Processing
c/o Omni Management Group
5955 De Soto Ave., Suite 100
Woodland Hills, CA 91367

Proofs of Claim may also be submitted online through the Case Website at <https://omnimgt.com/SeniorCareCenters> and click on “Submit a Proof of Claim”; or on the Court’s online claim filing system at: <https://ecf.txnb.uscourts.gov/cgi-bin/autoFilingClaims.pl>. **Proofs of Claim sent by facsimile or email transmission will NOT be accepted, with the exception of Proofs of Claim submitted through the Case Website.**

Contents of Proofs of Claim. Each Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the applicable Petition Date); (iii) must be on the form of Proof of Claim annexed to the Bar Date Order as Exhibit 1 or otherwise conform substantially to the Official Bankruptcy Form B410 (“**Official Form B410**”); (iv) specify the Debtor against which the Proof of Claim is filed; (v) set forth with specificity the legal and factual bases for the alleged claim; (vi) include supporting documentation or an explanation as to why such documentation is not available; and (vii) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Please note that, unless otherwise ordered by the Court, if you are asserting a Proof of Claim against more than one debtor, separate Proofs of Claim must be filed against each such debtor and you must identify on your Proof of Claim the specific debtor against which your claim is asserted and the case number of that Debtor’s bankruptcy case.

Additional Information. Copies of the Bar Date Order, Schedules, and other information regarding the Debtors’ Chapter 11 Cases are available on the Case Website at: <https://omnimgt.com/SeniorCareCenters>. If you require additional information or have any questions, you may contact Omni directly (i) by calling 888-585-6520; or (ii) by writing to Senior Care Centers, LLC, et al. Claims Processing, c/o Omni Management Group, 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367. **Please note that Omni cannot offer legal advice or advise whether you should file a proof of claim.**

Who Must File a Proof of Claim. Unless your claim expressly falls under one of the categories listed in the section “Who Need Not File a Proof of Claim” below, the following entities must file a Proof of Claim on or before the applicable Bar Date:

- a. any Entity that has already properly filed a Proof of Claim against one or more of the Debtors in accordance with the procedures described herein;
- b. any Entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as “disputed,” “contingent,” or “unliquidated,” (ii) such Entity agrees with the amount, nature, and priority of the claim as set forth in the

Schedules; and (iii) such Entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;

- c. any holder of a claim previously allowed by order of the Court;
- d. any holder of a claim that has been paid in full by any of the Debtors in accordance with the Bankruptcy Code or an order of the Court;
- e. any holder of a claim allowable under Bankruptcy Code section 503(b) and 507(a)(2) as an expense of administration (with the exception of 503(b)(9) Claims, which are subject to the General Bar Date); or
- f. any Debtor with respect to its claims against one or more of the other Debtors.

CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM. ANY HOLDER OF A CLAIM AGAINST THE DEBTORS WHO IS REQUIRED TO FILE A PROOF OF CLAIM IN ACCORDANCE WITH THE BAR DATE ORDER, BUT FAILS TO DO SO ON OR BEFORE THE APPLICABLE BAR DATE, SHALL NOT BE PERMITTED TO VOTE TO ACCEPT OR REJECT ANY PLAN FILED IN THESE CHAPTER 11 CASES, OR PARTICIPATE IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, OR TO RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM. LATE FILED CLAIMS SHALL BE SUBJECT TO DISALLOWANCE.

DATED: March ●, 2019

BY ORDER OF THE COURT
DALLAS, TEXAS

Exhibit 3

Publication Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Senior Care Centers, LLC, <i>et al.</i> , ¹	§	Case No. 18-33967 (BJH)
	§	
Debtors.	§	(Jointly Administered)
	§	

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM

**GENERAL BAR DATE: MAY 15, 2019 AT 4:00 P.M. (PREVAILING CENTRAL TIME).
GOVERNMENTAL BAR DATE: JULY 20, 2019 AT 4:00 P.M. (PREVAILING CENTRAL TIME).**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE DEBTORS:

PLEASE TAKE NOTICE THAT on March ●, 2019, the United States Bankruptcy Court for the Northern District of Texas (the “**Court**”) entered an order [Docket No. ●] (the “**Bar Date Order**”) establishing certain deadlines for filing proofs of claim (“**Proofs of Claim**”) against Senior Care Centers, LLC.

General Bar Date. All entities and persons (as each is defined in Bankruptcy Code section 101(15) and 101(41) (each an “**Entity**” and together, “**Entities**”), other than governmental units, holding prepetition claims against the Debtors including any secured or priority claims, such as any claims entitled to administrative expense priority under Bankruptcy Code section 503(b)(9), no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** on or before **May 15, 2019 at 4:00 p.m. (prevailing Central Time)** (the “**General Bar Date**”).

Governmental Bar Date. All government units (as such term is defined in Bankruptcy Code section 101(27)) which have a claim or potential claim against any of the Debtors which arose or is deemed to have arisen prior to the Petition Dates, including any secured or priority claims, such as any claims entitled to administrative expense priority under Bankruptcy Code section 503(b)(9), no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** on or before **July 20, 2019 at 4:00 p.m. (prevailing Central Time)** (the “**Governmental Bar Date**”).

¹ The Debtors in the Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases, and (II) Granting Related Relief* [Docket No. 569] and may also be found on the Debtors’ claims agent’s website at <https://omnimgt.com/SeniorCareCenters>. The location of the Debtors’ service address is 600 North Pearl Street, Suite 1100, Dallas, Texas 75201.

Executory Contracts and Unexpired Leases. If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection by the later of (i) the General Bar Date, (ii) 4:00 p.m. (prevailing central time) on the date that is thirty (30) days after the date on which an order is entered approving such rejection, and (iii) any date that the Court may fix in the applicable order authorizing such rejection (the “**Rejection Bar Date**”). Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you wish to assert a claim on account of prepetition unpaid amounts accrued and outstanding pursuant to that executory contract or unexpired lease (other than a rejection damages claim), you must file a Proof of Claim for such amounts on or before the General Bar Date.

Amended Schedules Bar Date. In the event that the Debtors amend or supplement their Schedules to (a) designate a claim as disputed, contingent, unliquidated, or undetermined, (b) change the amount of a claim reflected therein, (c) change the priority or secured status of a claim reflected therein, or (d) add a claim that was not listed on the Schedules, the Debtors will notify you of the amendment. In the event that such amendment relates to your claim against a Debtor, the deadline for you to file a Proof of Claim on account of any such claim is the later of (x) the applicable Bar Date and (y) 4:00 p.m. (prevailing Central Time) on the date that is thirty (30) days after the date on which the Debtors serve notice of the amendment or supplement (the “**Amended Schedules Bar Date**”, and together with the General Bar Date, the Governmental Bar Date, and Rejection Bar Date, the “**Bar Dates**”).

ANY PERSON OR ENTITY WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION. LATE FILED CLAIMS SHALL BE SUBJECT TO DISALLOWANCE.

Filing a Proof of Claim. Each Proof of Claim must be filed, including supporting documentation, by first-class mail, hand delivery, or overnight mail so as to be **actually received** by Omni on or before the applicable Bar Date, at the following address: Senior Care Centers, LLC, et al. Claims Processing, c/o Omni Management Group, 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367. Proofs of Claim may also be submitted online through the Case Website at <https://omnimgt.com/SeniorCareCenters> and click on “Submit a Proof of Claim”; or on the Court’s online claim filing system at: <https://ecf.txnb.uscourts.gov/cgi-bin/autoFilingClaims.pl>. **Proofs of Claim sent by facsimile or email transmission will NOT be accepted, with the exception of Proofs of Claim submitted through the Case Website.**

Contents of Proofs of Claim. Each Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the applicable Petition Date); (iii) must be on the form of Proof of Claim annexed to the Bar Date Order as Exhibit 1 or otherwise conform substantially to the Official Bankruptcy Form B410 (“**Official Form B410**”); (iv) specify the Debtor against which the Proof of Claim is filed; (v) set forth with specificity the legal and factual bases for the alleged claim; (vi) include supporting documentation or an explanation as to why such documentation is not available; and (vii) be signed by the claimant or, if the claimant is not an individual, by an

authorized agent of the claimant. Please note that, unless otherwise ordered by the Court, if you are asserting a Proof of Claim against more than one debtor, separate Proofs of Claim must be filed against each such debtor and you must identify on your Proof of Claim the specific debtor against which your claim is asserted and the case number of that Debtor's bankruptcy case.

Additional Information. Copies of the Bar Date Order, Schedules, and other information regarding the Debtors' Chapter 11 Cases are available on the Case Website at: <https://omnimgt.com/SeniorCareCenters>. If you require additional information or have any questions, you may contact Omni directly (i) by calling 888-585-6520; or (ii) by writing to Senior Care Centers, LLC, et al. Claims Processing, c/o Omni Management Group, 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367. **Please note that Omni cannot offer legal advice or advise whether you should file a proof of claim.**

DATED: _____, 2019

BY ORDER OF THE COURT
DALLAS, TEXAS

Exhibit 4

Original Debtors

(Sorted Alphabetically)

#	Debtor Name	Case No.	EIN
1.	Alief SCC LLC	18-33987	0523
2.	Bandera SCC LLC	18-33989	0617
3.	Baytown SCC LLC	18-33992	0778
4.	Beltline SCC LLC	18-33996	7264
5.	Booker SCC LLC	18-33999	0967
6.	Bossier SCC LLC	18-34003	2017
7.	Bradford SCC LLC	18-34004	9535
8.	Brinker SCC LLC	18-34005	7304
9.	Brownwood SCC LLC	18-33968	0677
10.	Capitol SCC LLC	18-34006	1750
11.	CapWest-Texas LLC	18-34008	4897
12.	Cedar Bayou SCC LLC	18-34010	8889
13.	Clear Brook SCC LLC	18-34012	1877
14.	Colonial SCC LLC	18-34014	4385
15.	Community SCC LLC	18-33969	7951
16.	Corpus Christi SCC LLC	18-34016	9807
17.	Crestwood SCC LLC	18-34017	7349
18.	Crowley SCC LLC	18-33970	6697
19.	CTLTC Real Estate, LLC	18-34018	0202
20.	Fairpark SCC LLC	18-34020	7381
21.	Gamble Hospice Care Central LLC	18-34022	6688
22.	Gamble Hospice Care Northeast LLC	18-34025	6661
23.	Gamble Hospice Care Northwest LLC	18-34027	2044
24.	Gamble Hospice Care of Cenla LLC	18-34029	4510
25.	Green Oaks SCC LLC	18-33971	7218
26.	Harbor Lakes SCC LLC	18-33972	7299
27.	Harden HUD Holdco LLC	18-34032	1502
28.	Harden Non-HUD Holdco LLC	18-34035	3391
29.	Harden Pharmacy LLC	18-34036	1995
30.	Hearthstone SCC LLC	18-34037	9154
31.	Hewitt SCC LLC	18-33973	7237
32.	HG SCC LLC	18-34040	7415
33.	Hill Country SCC LLC	18-34043	4199
34.	Holland SCC LLC	18-33974	1427
35.	Hunters Pond SCC LLC	18-34045	2886
36.	Jacksonville SCC LLC	18-34046	4216
37.	La Hacienda SCC LLC	18-34049	1074
38.	Lakepointe SCC LLC	18-34050	7457

#	Debtor Name	Case No.	EIN
39.	Major Timbers LLC	18-34052	7477
40.	Marlandwood East SCC LLC	18-34054	1871
41.	Marlandwood West SCC LLC	18-34058	2192
42.	Meadow Creek SCC LLC	18-34064	9278
43.	Midland SCC LLC	18-34065	4231
44.	Mill Forest Road SCC LLC	18-34066	5137
45.	Mission SCC LLC	18-33975	8086
46.	Mullican SCC LLC	18-34067	7499
47.	Mystic Park SCC LLC	18-34068	1898
48.	Normandie SCC LLC	18-34069	1542
49.	Onion Creek SCC LLC	18-34070	7425
50.	Park Bend SCC LLC	18-34071	9410
51.	Pasadena SCC LLC	18-34072	1694
52.	Pecan Tree SCC LLC	18-34073	4241
53.	Pecan Valley SCC LLC	18-34074	9585
54.	Pleasantmanor SCC LLC	18-34075	7536
55.	PM Management - Allen NC LLC	18-34076	4961
56.	PM Management - Babcock NC LLC	18-34077	7829
57.	PM Management - Cedar Park NC LLC	18-34078	1050
58.	PM Management - Corpus Christi NC II LLC	18-34079	5231
59.	PM Management - Corpus Christi NC III LLC	18-34080	5129
60.	PM Management - Corsicana NC II LLC	18-34081	9281
61.	PM Management - Corsicana NC III LLC	18-34082	9353
62.	PM Management - Corsicana NC LLC	18-34083	1333
63.	PM Management - Denison NC LLC	18-34084	5022
64.	PM Management - El Paso I NC LLC	18-34085	2965
65.	PM Management - Fredericksburg NC LLC	18-34086	0599
66.	PM Management - Frisco NC LLC	18-34087	5082
67.	PM Management - Garland NC LLC	18-33979	5137
68.	PM Management - Golden Triangle NC I LLC	18-33980	9478
69.	PM Management - Golden Triangle NC II LLC	18-33981	9536
70.	PM Management - Golden Triangle NC III LLC	18-33982	9597
71.	PM Management - Golden Triangle NC IV LLC	18-33983	9654
72.	PM Management - Killeen I NC LLC	18-33984	3105
73.	PM Management - Killeen II NC LLC	18-33985	3179
74.	PM Management - Killeen III NC LLC	18-33986	3245
75.	PM Management - Lewisville NC LLC	18-33988	5296
76.	PM Management - New Braunfels NC LLC	18-33990	6293
77.	PM Management - Park Valley NC LLC	18-33991	7186
78.	PM Management - Pflugerville AL LLC	18-33993	4007
79.	PM Management - Portland AL LLC	18-33994	5018
80.	PM Management - Portland NC LLC	18-33995	4928
81.	PM Management - Round Rock AL LLC	18-33997	5304
82.	PM Management - San Antonio NC LLC	18-33998	1216

#	Debtor Name	Case No.	EIN
83.	Presidential SCC LLC	18-34000	1913
84.	Redoak SCC LLC	18-33976	7569
85.	Riverside SCC LLC	18-34001	1889
86.	Round Rock SCC LLC	18-34002	8936
87.	Rowlett SCC LLC	18-34007	7606
88.	Ruston SCC LLC	18-34009	0242
89.	RW SCC LLC	18-34011	7631
90.	Sagebrook SCC LLC	18-34013	9571
91.	San Angelo SCC LLC	18-34015	4254
92.	SCC Edinburg LLC	18-34019	1195
93.	SCC Hospice Holdco LLC	18-34021	0104
94.	SCC Senior Care Investments LLC	18-34023	4123
95.	SCC Socorro LLC	18-34024	5459
96.	Senior Care Center Management II LLC	18-34026	1280
97.	Senior Care Center Management LLC	18-34028	7811
98.	Senior Care Centers Home Health, LLC	18-34030	1931
99.	Senior Care Centers LLC	18-33967	8550
100.	Senior Rehab Solutions LLC	18-34031	4829
101.	Senior Rehab Solutions North Louisiana LLC	18-34033	1690
102.	Shreveport SCC LLC	18-34034	1659
103.	Solutions 2 Wellness LLC	18-34038	4065
104.	South Oaks SCC LLC	18-34039	8002
105.	Springlake ALF SCC LLC	18-34041	2436
106.	Springlake SCC LLC	18-34042	9102
107.	Stallings Court SCC LLC	18-33977	7393
108.	Stonebridge SCC LLC	18-34044	9234
109.	Stonegate SCC LLC	18-33978	3005
110.	Summer Regency SCC LLC	18-34047	7782
111.	TRISUN Healthcare LLC	18-34048	2497
112.	Valley Grande SCC LLC	18-34051	1341
113.	Vintage SCC LLC	18-34053	7710
114.	West Oaks SCC LLC	18-34055	9535
115.	Western Hills SCC LLC	18-34056	1922
116.	Weston Inn SCC LLC	18-34057	7871
117.	Westover Hills SCC LLC	18-34059	3303
118.	Whitesboro SCC LLC	18-34060	7745
119.	Windcrest SCC LLC	18-34061	9541
120.	Windmill SCC LLC	18-34062	8067
121.	Wurzbach SCC LLC	18-34063	9920

Exhibit 5

New Debtors

(Sorted Alphabetically)

#	Debtor Name	Case No.	EIN
1.	PM Management - Portfolio IX NC LLC	19-30253	1841
2.	PM Management – Portfolio V NC, LLC	19-30249	2086
3.	PM Management - Portfolio VI NC LLC	19-30250	5354
4.	PM Management - Portfolio VII NC LLC	19-30251	9728
5.	PM Management - Portfolio VIII NC LLC	19-30252	3048
6.	PM Management - San Antonio AL LLC	19-34021	4609
7.	San Antonio SCC, LLC	19-30261	4923